

Help

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## Company In Depth Fundamentals - Profile

Ticker: **ARNC US EQUITY**

**Arconic Corp (New York: ARNC, Currency: USD)**

Sector: Materiales Industry: Metales y mineria Sub-Industry: Aluminio

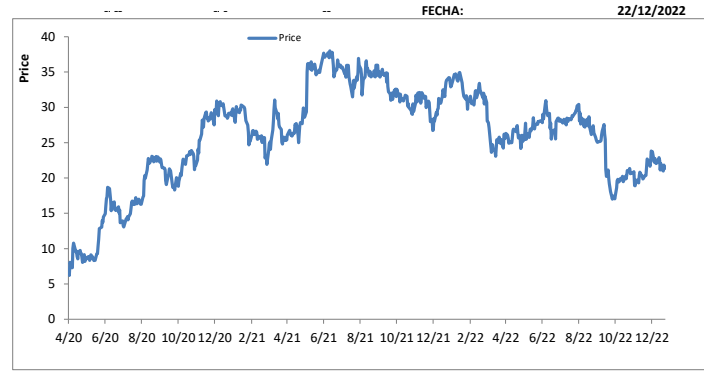
Website: www.arconic.com  
 Number of Employees: 13,900  
 Ticker: ARNC US

201 Isabella Street Pittsburgh, PA 15212 United States  
 Phone : 1-412-553-4545  
 Fax : 1-412-553-4498

↓ **21.30** -0.54 (-2.47%)

Arconic Corp manufactures engineered products and forgings. The Company offers aluminum sheets, plates, and other extruded products for the aerospace, automotive, commercial transportation, brazing, and industrial markets. Arconic serves customers worldwide.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	21.30	Market Cap (MM)	2,161.6
Open	21.75	Shares Out. (MM)	101.5
Previous Close	21.84	Float %	97.7%
Change	0.84	Shares sold short (MM)	2,660,460.0
Change %	4.00	Dividend Yield %	--
Day High/Day Low	21.8 / 20.9	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	35.7 / 16.3	P / Diluted EPS Before XO	
Volume (MM)	0.42	Beta	1.17
Avg. Vol - 3 mo (MM)	0.82		



Financial Information (Currency: USD, in mm)			
Revenue - LTM	9,157.0	Cash & ST Invest.	335
EBIT - LTM	226.0	Total Assets	6,580.0
EBITDA - LTM	528.0	Total Debt	1,719.0
Net Income - LTM	53.0	Total Liabilities	5,021.0
Total Enterprise Value	3,724	Total Equity	1,559.0
TEV/ Total Revenue	0.4 x	Cash from Operations - LTM	246.0
TEV/ EBITDA	6.2 x	Cash from Investing - LTM	-227.0
		Cash from Financing -LTM	-56.0

Company Notes	
	million from restructuring costs
2004 Q2	Reported EPS adjusted to exclude an after-tax loss of \$7.0 million from restructuring.
2004 Q1	Reported EPS adjusted to exclude an after-tax gain of \$3.0 million from investment.
2003 A1	Reported EPS adjusted to exclude a pre-tax loss of \$26 million from restructuring costs, a gain of \$16 million for investments and other, and a pre-tax gain of \$1 million from cumulative effect of a change in accounting principle.
2003 Q4	Reported EPS adjusted to exclude an after-tax investment gain of \$6 million, a accounting transition adjustment gain of \$3 million related to Apple's stock repurchase agreement, and a gain on settlement of the stock repurchase agreement of \$6 million.
2003 Q2	The company has a restructuring expense which had no effect on EPS.
2003 Q1	Reported EPS adjusted to exclude a loss of \$0.05 per share

Key Board Members		
Name	Title	Organization
Frederick A Henderson "Fritz"	Operating Partner	Atlas Innovate Llc
	Principal	Hawksbill Group Llc
	Lead Director	Marriott Intl Inc
	Chairman	Arconic Corp
Jacques M Croisietiere	Chairman	Adient Plc
	Trustee	Alfred P Sloan Foundation
	Board Member	Arconic Corp
Elmer L Doty	Board Member	Arconic Corp
Carol S Eicher	Board Member	Arconic Corp
Jeffrey M Stafeil "Jeff"	Board Member	Advanced Emissions Solutions
	Board Member	Tennant Co
	Board Member	Arconic Corp
William F Austen "Bill"	Board Member	Arrow Electronics Inc
	Board Member	Arconic Corp
Christopher L Ayers "Chris"	Board Member	Dixie Toga Sa
	Operating Partner	Allegheny Capital Corp
	Board Member	Arconic Corp
E Stanley O'Neal	Board Member	Universal Stainless & Alloy Pr
	Board Member	Arconic Corp
	Board Member	Element Solutions Inc
Margaret S Billson "Peg"	Board Member	Clearway Energy Inc
	Board Member	Arconic Corp
Timothy D Myers "Tim"	Board Member	Cae Inc
	Chief Executive Officer	Arconic Corp
	Chief Executive Officer	Arconic Inc/Pa
Ellis A Jones	Board Member	Alcoa Foundation
	Vp/Chief Sustainability Officer	The Goodyear Tire & Rubber Com
	Board Member	Arconic Corp
	Board Member	Timkensteel Corp

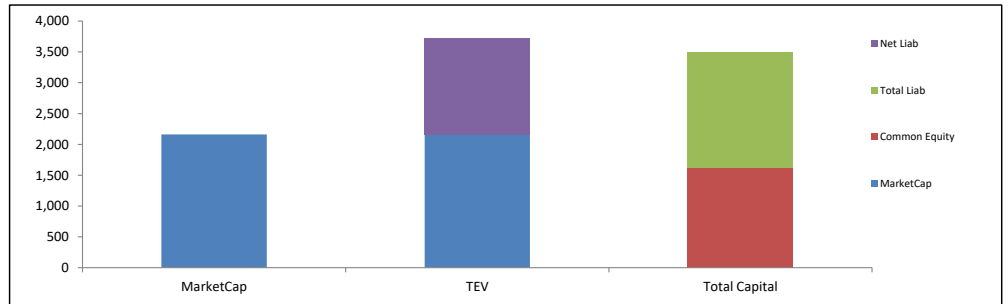
Ticker: ARNC US EQUITY  
 Period Type: Annuals

Arconic Corp

Sector: Materiales Industry: Metales y minería Sub-Industry: Aluminio

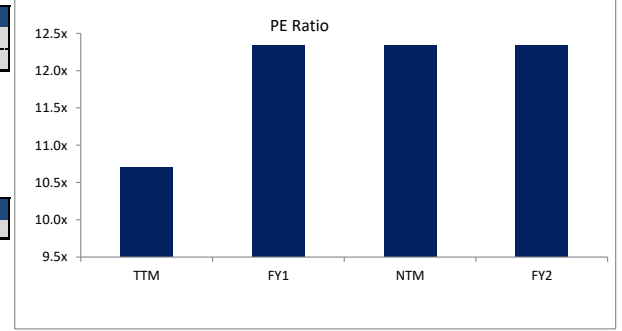
Annuals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
<b>Key Financials</b>											
	Actuals										
For the Fiscal Period Ending			31/12/2017	31/12/2018	31/12/2019	31/12/2020	30/09/2022	LTM		Estimates	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	--	--	6,824.0	7,442.0	7,277.0	5,675.0	7,504.0	2,280.0	7,504.0	2,055.5	2,055.5
Growth Over Prior Year	--	--	--	9.1%	(2.2%)	(22.0%)	32.2%	34.1%	(3.9%)	(3.9%)	(3.9%)
Gross Profit	--	--	958.0	893.0	945.0	813.0	931.0	970.0	--	--	--
Margin %	--	--	14.0%	12.0%	13.0%	14.3%	12.4%	42.5%	--	--	--
EBITDA	--	--	398.0	646.0	530.0	393.0	20.0	528.0	156.7	156.7	156.7
Margin %	--	--	5.8%	8.7%	7.3%	6.9%	0.3%	23.2%	2.1%	7.6%	7.6%
EBIT	--	--	132.0	374.0	215.0	80.0	(292.0)	226.0	75.2	75.2	75.2
Margin %	--	--	1.9%	5.0%	3.0%	1.4%	(3.9%)	9.9%	1.0%	3.7%	3.7%
Earnings from Cont. Ops.	--	--	209.0	170.0	177.0	(109.0)	(397.0)	54.0	--	--	--
Margin %	--	--	3.1%	2.3%	2.4%	(1.9%)	(5.3%)	2.4%	--	--	--
Net Income	--	--	209.0	170.0	177.0	(109.0)	(397.0)	53.0	31.8	31.8	31.8
Margin %	--	--	3.1%	2.3%	2.4%	(1.9%)	(5.3%)	2.3%	0.4%	1.5%	1.5%
Diluted EPS Excl. Extra Items	--	--	1.9	1.6	1.6	(1.0)	(3.7)	0.4	0.3	0.3	0.3
Growth Over Prior Year	--	--	--	(18.8%)	4.5%	--	(265.0%)	(111.4%)	(31.2%)	(31.2%)	(31.2%)

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	21.30
Shares Out.	101.48
Market Capitalization (USD)	2,161.62
- Cash & Short Term Investments	312.00
+ Total Debt	1,859.00
+ Pref. Equity	0.00
+ Total Minority Interest	15.00
= Total Enterprise Value (USD)	3,723.62
Book Value of Common Equity	1,614.00
+ Pref. Equity	0.00
+ Total Minority Interest	15.00
+ Total Debt	1,859.00
= Total Capital	3,488.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual		Estimates		
	30/09/2022	30/09/2022	30/09/2022	30/09/2022	30/09/2022
TEV/Total Revenue	0.6x	0.4x	1.7x	1.7x	1.7x
TEV/EBITDA	243.7x	6.2x	5.1x	5.1x	5.1x
TEV/EBIT	--	14.1x	9.0x	9.0x	9.0x
P/Diluted EPS Before Extra	--	38.7x			
P/BV	2.3x	1.1x	1.3x	1.3x	1.3x
Price/Tang BV	2.9x	1.3x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	10.7x	12.3x	12.3x	12.3x
TEV / EBITDA	6.2x	5.1x	5.1x	5.1x
Price / CF	9.0x	3.5x	3.5x	3.5x
Price / Book	1.3x	1.3x	1.3x	1.3x
Dividend Yield	0.0x	1.2x	1.2x	1.2x



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ARNC US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## Arconic Corp

Sector: Materiales Industry: Metales y minería Sub-Industry: Aluminio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Income Statement</b>											
Income Sheet as of:											
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	-	-	-	-	-	-	-	-	-	-	-
Other Revenue	-	-	-	-	-	-	6,824.00	7,442.00	7,277.00	5,675.00	7,504.00
<b>Total Revenue</b>	-	-	-	-	-	-	<b>6,824.00</b>	<b>7,442.00</b>	<b>7,277.00</b>	<b>5,675.00</b>	<b>7,504.00</b>
Cost Of Goods Sold	-	-	-	-	-	-	5,866.00	6,549.00	6,332.00	4,862.00	6,573.00
<b>Gross Profit</b>	-	-	-	-	-	-	<b>958.00</b>	<b>893.00</b>	<b>945.00</b>	<b>813.00</b>	<b>931.00</b>
Selling General & Admin Exp.	-	-	-	-	-	-	494.00	184.00	433.00	446.00	936.00
R & D Exp.	-	-	-	-	-	-	66.00	63.00	45.00	36.00	34.00
Depreciation & Amort.	-	-	-	-	-	-	266.00	272.00	252.00	251.00	253.00
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
<b>Operating Expense., Total</b>	-	-	-	-	-	-	<b>826.00</b>	<b>519.00</b>	<b>730.00</b>	<b>733.00</b>	<b>1,223.00</b>
<b>Operating Income</b>	-	-	-	-	-	-	<b>132.00</b>	<b>374.00</b>	<b>215.00</b>	<b>80.00</b>	<b>(292.00)</b>
Interest Expense	-	-	-	-	-	-	168.00	129.00	115.00	118.00	100.00
Interest Income	-	-	-	-	-	-	10.00	13.00	13.00	4.00	1.00
<b>Net Interest Exp.</b>	-	-	-	-	-	-	<b>158.00</b>	<b>116.00</b>	<b>102.00</b>	<b>114.00</b>	<b>99.00</b>
Currency Exchange Gains (Loss)	-	-	-	-	-	-	1.00	17.00	(17.00)	11.00	5.00
Other Non-Operating Inc. (Exp.)	-	-	-	-	-	-	(11.00)	(4.00)	15.00	63.00	(2.00)
<b>EBT Excl. Unusual Items</b>	-	-	-	-	-	-	<b>(16.00)</b>	<b>245.00</b>	<b>115.00</b>	<b>(108.00)</b>	<b>(394.00)</b>
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	65.00
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	(267.00)	4.00	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	534.00	(8.00)	-	-	(130.00)
<b>EBT Incl. Unusual Items</b>	-	-	-	-	-	-	<b>251.00</b>	<b>241.00</b>	<b>115.00</b>	<b>(108.00)</b>	<b>(459.00)</b>
Income Tax Expense	-	-	-	-	-	-	42.00	71.00	(62.00)	1.00	(62.00)
<b>Earnings from Cont. Ops.</b>	-	-	-	-	-	-	<b>209.00</b>	<b>170.00</b>	<b>177.00</b>	<b>(109.00)</b>	<b>(397.00)</b>
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
<b>Net Income</b>	-	-	-	-	-	-	<b>209.00</b>	<b>170.00</b>	<b>177.00</b>	<b>(109.00)</b>	<b>(397.00)</b>
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
<b>NI to Common Incl Extra Items</b>	-	-	-	-	-	-	<b>209.00</b>	<b>170.00</b>	<b>177.00</b>	<b>(109.00)</b>	<b>(397.00)</b>
Abnormal Losses (Gains)	-	-	-	-	-	-	(134.00)	(100.00)	67.00	162.00	710.00
Tax Effect on Abnormal Items	-	-	-	-	-	-	46.90	21.00	(14.07)	(34.02)	(135.45)
<b>NI to Common Excl. Extra Items</b>	-	-	-	-	-	-	<b>121.90</b>	<b>91.00</b>	<b>229.93</b>	<b>18.98</b>	<b>177.55</b>
<b>Per Share Items</b>											
Basic EPS	-	-	-	-	-	-	1.92	1.56	1.63	(1.00)	(3.65)
Basic EPS Excl. Extra Items	-	-	-	-	-	-	1.92	1.56	1.63	(1.00)	(3.65)
Weighted Avg. Basic Shares Out.	-	-	-	-	-	-	109.02	109.02	109.00	109.00	109.00
Diluted EPS	-	-	-	-	-	-	1.92	1.56	1.63	(1.00)	(3.65)
Diluted EPS Excl. Extra Items	-	-	-	-	-	-	1.92	1.56	1.63	(1.00)	(3.65)
Weighted Avg. Diluted Shares Out.	-	-	-	-	-	-	109.02	109.02	109.00	109.00	109.00
Normalized Basic EPS	-	-	-	-	-	-	-	-	-	1.56	1.63
Normalized Diluted EPS	-	-	-	-	-	-	1.12	0.83	2.11	0.17	1.62
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
<b>Supplemental Items</b>											
EBITA	-	-	-	-	-	-	-	-	288.00	159.00	(216.00)
EBIT	-	-	-	-	-	-	132.00	374.00	215.00	80.00	(292.00)
As Reported Total Revenue*	-	-	-	-	-	-	6,824.00	7,442.00	7,277.00	5,675.00	7,504.00
Effective Tax Rate %	-	-	-	-	-	-	16.73	29.46	-	-	-
Normalized Net Income	-	-	-	-	-	-	121.90	91.00	229.93	18.98	177.55
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
<b>Supplemental Operating Expense Items</b>											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	-	30.00	22.00	40.00	23.00	22.00
<b>Stock-Based Comp., Total</b>	-	-	-	-	-	-	<b>30.00</b>	<b>22.00</b>	<b>40.00</b>	<b>23.00</b>	<b>22.00</b>

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Consolidated	Yes

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## Arconic Corp

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Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Balance Sheet</b>											
Balance Sheet as of:	--	--	--	--	--	--	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>ASSETS</b>											
Cash And Equivalents	-	-	-	-	-	-	-	81.00	72.00	787.00	335.00
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
<b>Total Cash &amp; ST Investments</b>	-	-	-	-	-	-	-	<b>81.00</b>	<b>72.00</b>	<b>787.00</b>	<b>335.00</b>
Accounts & Notes Receivable	-	-	-	-	-	-	-	408.00	384.00	631.00	922.00
<b>Total Receivables</b>	-	-	-	-	-	-	-	<b>408.00</b>	<b>384.00</b>	<b>631.00</b>	<b>922.00</b>
Inventories	-	-	-	-	-	-	-	818.00	1,137.00	1,043.00	1,630.00
Prepaid Exp.	-	-	-	-	-	-	-	42.00	28.00	53.00	55.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	-	127.00	136.00	128.00	226.00
<b>Total Current Assets</b>	-	-	-	-	-	-	-	<b>1,476.00</b>	<b>1,757.00</b>	<b>2,642.00</b>	<b>3,168.00</b>
<b>Net Property, Plant &amp; Equipment</b>	-	-	-	-	-	-	-	<b>2,861.00</b>	<b>2,869.00</b>	<b>2,856.00</b>	<b>2,773.00</b>
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	15.00	14.00	329.00	229.00
Other Long-Term Assets	-	-	-	-	-	-	-	443.00	418.00	487.00	410.00
<b>Total Assets</b>	-	-	-	-	-	-	-	<b>4,795.00</b>	<b>5,058.00</b>	<b>6,314.00</b>	<b>6,580.00</b>
<b>LIABILITIES</b>											
Accrued Exp.	-	-	-	-	-	-	-	66.00	80.00	118.00	116.00
Short-term Borrowings	-	-	-	-	-	-	-	-	33.00	36.00	35.00
Accounts Payable	-	-	-	-	-	-	-	1,165.00	1,061.00	1,106.00	1,718.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	37.00	21.00	33.00	61.00
Other Current Liabilities	-	-	-	-	-	-	-	125.00	146.00	180.00	133.00
<b>Total Current Liabilities</b>	-	-	-	-	-	-	-	<b>1,393.00</b>	<b>1,341.00</b>	<b>1,473.00</b>	<b>2,063.00</b>
Long-Term Debt	-	-	-	-	-	-	-	250.00	346.00	1,389.00	1,684.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	-	-	-	-	-	-	-	475.00	398.00	2,005.00	1,274.00
<b>Total Liabilities</b>	-	-	-	-	-	-	-	<b>2,118.00</b>	<b>2,085.00</b>	<b>4,867.00</b>	<b>5,021.00</b>
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
<b>Total Pref. Equity</b>	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	12.00	14.00	14.00	14.00
Additional Paid In Capital	-	-	-	-	-	-	-	2,415.00	-	3,349.00	3,369.00
Retained Earnings	-	-	-	-	-	-	-	-	-	(155.00)	(552.00)
Treasury Stock	-	-	-	-	-	-	-	-	-	-	(161.00)
Comprehensive Inc. and Other	-	-	-	-	-	-	-	250.00	2,959.00	(1,761.00)	(1,111.00)
<b>Total Common Equity</b>	-	-	-	-	-	-	-	<b>2,677.00</b>	<b>2,973.00</b>	<b>1,447.00</b>	<b>1,559.00</b>
<b>Total Equity</b>	-	-	-	-	-	-	-	<b>2,677.00</b>	<b>2,973.00</b>	<b>1,447.00</b>	<b>1,559.00</b>
<b>Total Liabilities And Equity</b>	-	-	-	-	-	-	-	<b>4,795.00</b>	<b>5,058.00</b>	<b>6,314.00</b>	<b>6,580.00</b>
<b>Supplemental Items</b>											
Total Shares Out. on Filing Date	-	-	-	-	-	-	-	109.02	109.02	109.21	105.33
Total Shares Out. on Balance Sheet Date	-	-	-	-	-	-	-	109.02	109.02	109.21	105.33
Book Value/Share	-	-	-	-	-	-	-	24.44	27.14	13.12	14.67
Tangible Book Value	-	-	-	-	-	-	-	2,238.00	2,548.00	996.00	1,185.00
Tangible Book Value/Share	-	-	-	-	-	-	-	20.53	23.37	9.12	11.25
Total Debt	-	-	-	-	-	-	-	250.00	379.00	1,425.00	1,719.00
Net Debt	-	-	-	-	-	-	-	169.00	307.00	638.00	1,384.00
Total Minority Interest	-	-	-	-	-	-	-	12.00	14.00	14.00	14.00
Inventory Method	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out
Raw Materials in Inventory	-	-	-	-	-	-	-	79.00	85.00	59.00	109.00
Work in Progress Inventory	-	-	-	-	-	-	-	812.00	746.00	635.00	1,105.00
Finished Goods Inventory	-	-	-	-	-	-	-	235.00	237.00	282.00	350.00
Other Inventory Accounts	-	-	-	-	-	-	-	(308.00)	69.00	67.00	66.00
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	2.00	2.00	1.00	1.00
Full Time Employees	-	-	-	-	-	-	-	-	13,400.00	13,400.00	13,900.00



Ticker: ARNC US EQUITY  
 Period Type: **Annuals**

Sort: **Ascend**  
 Consolidated: **Yes**

Accounting: **Mixed**

**Arconic Corp**

Sector: Materiales Industry: Metales y minería Sub-Industry: Aluminio

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
								31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
TEV / LTM Total Revenue	Close	--	--	--	--	--	--	--	--	--	0.7x	0.6x
	Average	--	--	--	--	--	--	--	--	--	0.3x	0.7x
	High	--	--	--	--	--	--	--	--	--	0.7x	0.9x
	Low	--	--	--	--	--	--	--	--	--	0.1x	0.5x
TEV / LTM EBITDA	Close	--	--	--	--	--	--	--	--	--	9.9x	243.7x
	Average	--	--	--	--	--	--	--	--	--	4.6x	11.3x
	High	--	--	--	--	--	--	--	--	--	9.9x	245.7x
	Low	--	--	--	--	--	--	--	--	--	1.9x	7.8x
TEV / LTM EBIT	Close	--	--	--	--	--	--	--	--	--	44.3x	--
	Average	--	--	--	--	--	--	--	--	--	10.9x	46.1x
	High	--	--	--	--	--	--	--	--	--	44.3x	54.8x
	Low	--	--	--	--	--	--	--	--	--	4.5x	34.8x
Price / LTM EPS	Close	--	--	--	--	--	--	--	--	--	171.1x	20.4x
	Average	--	--	--	--	--	--	--	--	--	9.9x	179.0x
	High	--	--	--	--	--	--	--	--	--	171.1x	218.2x
	Low	--	--	--	--	--	--	--	--	--	2.9x	20.4x
Price / Book Value	Close	--	--	--	--	--	--	--	--	--	2.3x	2.3x
	Average	--	--	--	--	--	--	--	--	--	0.7x	2.4x
	High	--	--	--	--	--	--	--	--	--	2.3x	2.9x
	Low	--	--	--	--	--	--	--	--	--	0.2x	1.7x
Price / Tangible Book Value	Close	--	--	--	--	--	--	--	--	--	3.3x	2.9x
	Average	--	--	--	--	--	--	--	--	--	0.8x	3.4x
	High	--	--	--	--	--	--	--	--	--	3.3x	4.2x
	Low	--	--	--	--	--	--	--	--	--	0.3x	2.4x
Price / Cash Flow	Close	--	--	--	--	--	--	--	--	--	541.4x	--
	Average	--	--	--	--	--	--	--	--	--	7.4x	568.2x
	High	--	--	--	--	--	--	--	--	--	541.4x	690.3x
	Low	--	--	--	--	--	--	--	--	--	1.5x	398.2x
TEV / LTM FCF	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	8.1x	--
	High	--	--	--	--	--	--	--	--	--	13.2x	--
	Low	--	--	--	--	--	--	--	--	--	2.6x	--
Dividend Yield	Close	--	--	--	--	--	--	--	--	--	0.0	0.0
	Average	--	--	--	--	--	--	--	--	--	0.0	0.0
	High	--	--	--	--	--	--	--	--	--	0.0	0.0
	Low	--	--	--	--	--	--	--	--	--	0.0	0.0









Company In Depth Fundamentals - Segments

Ticker: ARNC US EQUITY	ARNC US EQUITY Ascend	Currency	Reporting	Change	USD
Period Type: Annuals	Consolidated: Yes	Accounting: Mixed			

Arconic Corp

Sector: Materiales Industry: Metales y minería Sub-Industry: Aluminio

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>REVENUE</b>											
Revenue by Product For the Fiscal Period Ending	--	--	--	--	--	--	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue							6,824.00	7,442.00	7,277.00	5,675.00	7,504.00
Rolled Products	6,187.00	6,187.00	6,187.00	6,187.00	6,187.00	6,187.00	-	5,731.00	5,609.00	4,335.00	6,187.00
Building and Construction Systems (BCS)	1,011.00	1,011.00	1,011.00	1,011.00	1,011.00	1,011.00	-	1,165.00	1,118.00	959.00	1,011.00
Extrusions	306.00	306.00	306.00	306.00	306.00	306.00	-	546.00	550.00	381.00	306.00
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Revenue by Geography</b>											
Revenue by Geography For the Fiscal Period Ending	--	--	--	--	--	--	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue							6,824.00	7,442.00	7,277.00	5,675.00	7,504.00
United States	4,753.00	4,753.00	4,753.00	4,753.00	4,753.00	4,753.00	-	4,713.00	4,760.00	3,697.00	4,753.00
Russia	793.00	793.00	793.00	793.00	793.00	793.00	-	675.00	614.00	535.00	793.00
	696.00	696.00	696.00	696.00	696.00	696.00	-	553.00	512.00	462.00	696.00
	625.00	625.00	625.00	625.00	625.00	625.00	-	487.00	486.00	429.00	625.00
	260.00	260.00	260.00	260.00	260.00	260.00	-	468.00	398.00	207.00	260.00
	208.00	208.00	208.00	208.00	208.00	208.00	-	328.00	277.00	201.00	208.00
	169.00	169.00	169.00	169.00	169.00	169.00	-	218.00	230.00	144.00	169.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker: ARNC US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type: Annuals	Consolidated: Yes	Accounting: Mixed

**Arconic Corp**

Sector: Materiales Industry: Metales y mineria Sub-Industry: Aluminio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY	
<b>Pension</b>												
For the Fiscal Period Ending	--	--	--	--	--	--	--	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>Pension Net Periodic Cost</b>												
Service Cost	--	--	--	--	--	--	--	3.00	3.00	3.00	21.00	21.00
Interest Cost	--	--	--	--	--	--	--	4.00	4.00	4.00	108.00	63.00
Expected Return on Plan Assets	--	--	--	--	--	--	--	(5.00)	(5.00)	(5.00)	(170.00)	(110.00)
Pension Expense (Income)	--	--	--	--	--	--	--	5.00	5.00	5.00	281.00	652.00
<b>Other Postretirement Cost</b>												
Service Cost	--	--	--	--	--	--	--	--	--	--	5.00	6.00
Interest Cost	--	--	--	--	--	--	--	--	--	--	13.00	11.00
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I)	--	--	--	--	--	--	--	--	--	--	22.00	19.00
<b>Pension Funded Status</b>												
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	79.00	2,754.00	2,124.00	2,124.00
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	(3.00)	7.00	350.00	177.00
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	(5.00)	(273.00)	(183.00)
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	142.00	4,081.00	2,817.00
Over(Under) Funded Pension	--	--	--	--	--	--	--	--	--	(63.00)	(1,327.00)	(693.00)
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	113.00	4,068.00	2,807.00
Pension Funding Ratio	--	--	--	--	--	--	--	--	--	55.63	67.48	75.40
<b>Other Postretirement Funded Status</b>												
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--	--
<b>Actuarial Assumptions</b>												
<b>Pension</b>												
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	3.12	2.29	2.45	2.76
Rate of Compensation Increase	--	--	--	--	--	--	--	--	3.42	3.20	2.55	2.66
<b>Other Postretirement Benefits</b>												
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y)	--	--	--	--	--	--	--	--	--	--	7.70	4.50
<b>Pension Plan Asset Allocation</b>												
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	79.00	2,754.00	2,124.00	2,124.00
Asset Category - Equities %	--	--	--	--	--	--	--	--	42.00	20.00	31.00	31.00
Asset Category - Debt %	--	--	--	--	--	--	--	--	38.00	51.00	56.00	56.00
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--	20.00	29.00	13.00	13.00
<b>Expected Pension Payments</b>												
Year 1	--	--	--	--	--	--	--	--	--	--	256.00	164.00
Year 2	--	--	--	--	--	--	--	--	--	--	252.00	162.00
Year 3	--	--	--	--	--	--	--	--	--	--	247.00	160.00
Year 4	--	--	--	--	--	--	--	--	--	--	242.00	158.00
Year 5	--	--	--	--	--	--	--	--	--	--	237.00	158.00
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	1,112.00	763.00
<b>Expected Postretirement Benefits</b>												
Year 1	--	--	--	--	--	--	--	--	--	--	36.00	29.00
Year 2	--	--	--	--	--	--	--	--	--	--	35.00	28.00
Year 3	--	--	--	--	--	--	--	--	--	--	33.00	27.00
Year 4	--	--	--	--	--	--	--	--	--	--	32.00	27.00
Year 5	--	--	--	--	--	--	--	--	--	--	31.00	27.00
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	143.00	128.00

